

How to log in to MyAdvisor



Welcome to our step-by-step guide on how to log in to MyAdvisor®.



1 To begin, **sign in to RBC® Online Banking** using your desktop or laptop computer.

The screenshot shows the 'Sign in to Online Banking' page. On the left, there is a form with a dropdown menu for 'Client Card or Username' and a text input for 'Password'. A yellow box highlights the 'Client Card or Username' dropdown, and another yellow box highlights the 'Password' input. On the right, there are sections for 'New to Online Banking?' and 'Other Online Services'. A yellow box highlights the 'Client Card or Username' dropdown in the 'Other Online Services' section, and another yellow box highlights the 'Password' input in the same section. A yellow box also highlights the 'Sign In' button.

2 Once you've signed in to RBC Online Banking, scroll down to the **Investments** section and click **MyAdvisor: your custom financial picture**. If you don't have any investments yet, that's okay. MyAdvisor is available to all clients regardless of whether they have investments with us.

Investments

[RBC Direct Investing Practice Account >](#)
Discover online investing with a practice account

[+ Purchase an Investment](#)

[MyAdvisor: your custom financial picture](#)

MyAdvisor.

 **myFinanceTracker**
Track your expenses, budgets and personal savings

[Go to myFinanceTracker](#)

3 This will take you to the **MyAdvisor homepage**, and you're all set!
You can start to explore the site.

Goals Accounts and Net Worth Expenses and Cash Flow Documents More

Retirement [Child's education](#) [Add Goal](#)

[Edit goal details](#)

Your retirement goal is on track

To retire comfortably at age **65**, you'll need about **\$3,023.2/month**.
If your contributions stay as is, you're projected* to have **\$3,023.2/month**.

retire at age 60 retire at age 65 retire at age 70 [Need Advice?](#)

